Housing Choices Committee

January 29, 2020 2:00 – Room 171



Welcome

- Brian O'Leary, AICP CCPC Executive Director
- Susan Elks, AICP Community Planning Director
- Libby Horwitz, AICP Senior Housing & Economic Planner
- Chris Patriarca, AICP Senior Community Planner







- News and Updates
- 2019 Housing Forum Recap and Takeaways
- 2020 CCPC Housing Work Program
- Costs of Housing Analysis
- Housing Needs for an Aging Population Analysis
- A+ Homes Video
- Smart Growth Talking Points
- Adjournment



Creating A+ Homes – 2019 Housing Forum

- Occurred on November 14 at the Westminster Presbyterian Church.
- Approximately 75 persons attended the event.
- Positive reactions to the two keynote speakers and five person panel.
- 2019 website visits increased to 820 from 173





Creating A+ Homes – Brochure

Creating



Attractive+

Designed, constructed, and maintained to be compatible with local community character.

Adaptable+

Able to evolve with market forces, changing demographics, buyer and renter preferences, and environmental conditions.



Attractive Affordably-priced Adaptable Aging-friendly homes Accessible **Chester County**

Accessible+

Connected to jobs, services, transit, amenities, and important community facilities.



Aging-friendly+

Able to meet the diverse needs of seniors.

Affordably-priced+

Available at attainable sale

and rental prices; no more than 30% of household

income should be spent on

housing related costs.





DATA & TRENDS

Population Growth

146,000 new residents are anticipated in the county by 2045, a nearly 30% increase from 2015, requiring 55,000 new homes.

Aging Population

The senior population is anticipated to almost double by 2045, an increase from 65,000 in 2015 to 129,000 in 2045.

Single Person Household Growth

67,000 single person households are anticipated in the county by 2045, an increase from 42,000 in 2015.

Housing Type Deficiencies

The county's existing housing stock primarily single-family homes - is unable to meet the needs of the growing and diversifying population.

Cost of Homes

The county consistently has high median housing prices - \$340,000 in 2018.

Incomes Not Keeping Pace

Between 1990 and 2010 median household income increased by 6% while median housing cost increased by 25% (after adjusting for inflation).

IMPLICATIONS

Changing Household Needs

Senior households and single person households typically desire smaller homes with less maintenance.

Changing Household Desires

Many searching for a home are prioritizing access to services, jobs, and amenities, which is reflected by development in the county's urban centers.

Starter Homes

First time homebuyers and renters struggle to find affordable homes in the county.

Business Community

Businesses are having trouble attracting and retaining employees due to high housing costs.

Environmental Sustainability

Smaller footprint homes in proximity to public transportation limits greenfield development while decreasing vehicle emissions.

Creating A+ Homes – Brochure



+ Compact development limits greenfield

+ Homes near public transportation and

jobs decrease vehicle miles traveled and

+ Compact infill development can make the

+ Apartments use less energy than single-

family detached homes (U.S. EIA).

cleanup and remediation of contaminated

+ Increased apartment growth often has a net

residential uses (West Chester University).

* New residents support existing businesses

+ On average, higher density homes with two

aged children per unit than detached single-

or fewer bedrooms add less new school-

and attract new business growth.

* New housing provides increased tax revenue

positive fiscal impact - even higher than non-

Environment?

development.

emissions.

Economy?

Schools?

sites financially feasible.

and construction jobs.

family homes (DVRPC).

Neighborhood Character?

- A diversity of home types apartments, cottages, twins, townhouses - can add to the character of an area and create special places, as many of the county's boroughs exemplify.
 - + The density of homes can be adjusted and mitigated to complement existing neighborhoods, such as through a mix of home types and creation of green space.

affect...

Open Space?

* A diversity of homes, along with appropriate planning and zoning, can support the retention of open space. If the county's forecasted 55,000 new homes were on one acre lots, they would consume 66,000 acres of greenfields. If these homes included apartments, townhouses, and redevelopment, 51,000 acres of greenfields could be protected.

Traffic?

* Municipalities can decrease the amount of new automobile traffic by encouraging compact residential development near public transportation and jobs, and expanding and improving the multi-modal network.



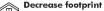


Decrease housing development costs

Utility costs, permitting fees, and long development review processes can drive up the cost of housing, making A+ homes financially infeasible. Municipalities should encourage homes that utilize existing utilities (ADUs, residential conversions, in-fill, and adaptive reuse) and evaluate their review processes and fees.

Address community concerns

Lack of comfort and familiarity with A+ homes may lead to pushback from residents. Municipalities can create public education initiatives.



On average, smaller homes are more affordable than larger homes and can be part of a neighborhood in various forms, such as an apartment, a cottage, or a twin. Municipalities can allow for a diversity of home types to encourage smaller footprint homes.

Contact:

Chris Patriarca • cpatriarca@chesco.org Libby Horwitz • ehorowitz@chesco.org

Planning

610.344.6285

chescoplanning.org



Create partnerships

Partnerships at the local community level between the municipality, non-profits, business community, and developers can advance A+ homes that address community needs. Working within the community, across sectors, can achieve multiple benefits.

Update policies and regulations Local governments can create supportive policy and innovative regulations. The Chester County Planning Commission provides case studies, reports, and tools to assist municipalities in implementing:

- Accessory Dwelling Units
- Adaptive Reuse
- Affordable Housing
- Affordable Housing Bonuses
- Age Restricted Housing
- Aging in Place
- Housing Diversity
- Housing Rehabilitation
- In-fill Development
- Mini-homes
- Mobile Home Parks
- Residential Conversions
- Universal Design

Learn more: chesco.org/planning/HousingTools





Agenda

- 2020 CCPC Housing Work Program
- Costs of Housing Analysis
- Housing Needs for an Aging
 Population Analysis
- A+ Homes Video
- Smart Growth Talking Points





Thank You for Attending



