# Housing Choices Committee

June 24, 2020 2:00 – WebEX





### Welcome

- Brian O'Leary, AICP CCPC Executive Director
- Susan Elks, AICP Community Planning Director
- Libby Horwitz, AICP Senior Housing & Economic Planner
- Chris Patriarca, AICP Senior Community Planner









- Welcome & CCPC Updates
- Department of Community Development Updates
- Senior Housing Report status update
- Annual Housing Report update
- Housing Costs Report update
- A+ Homes Video
- Adjournment





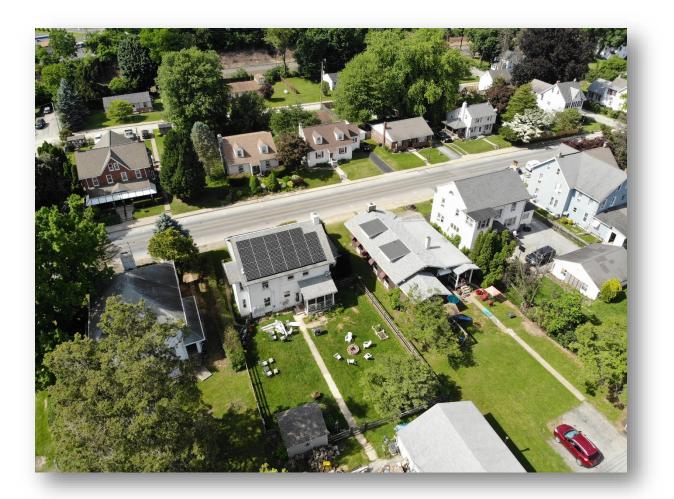
### **CCPC Updates – Brian O'Leary**







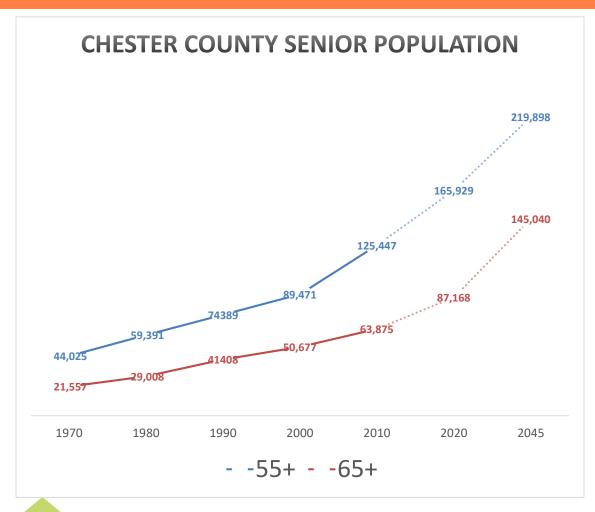
## **DCD Updates – Pat Bokovitz**







# Senior Housing Report – Libby Horwitz



Age Cohort	Percent of Total 2010	Percent of Total 2045
Total 55+	25%	33%
55-64	12%	11%
65-74	7%	9%
75+	6%	13%

Source: U.S. Census, and DVRPC Population Projections





# Senior Housing Report – Libby Horwitz

#### **Proposed Report Sections**

- I. Demographics
  - I. Population & Projections
  - II. Income
- II. Current Housing Supply
  - I. Home and Unit Inventory
  - II. Cost of Housing
  - III. Age-Restricted
  - IV. Private
- III. Projected Housing Demand
- IV. Current Senior Housing SWOT
- V. Recommendations







# **Annual Housing Report – Libby Horwitz**

**Chester County Number of Sales** 12000 10000 8000 6000 4000 2000 0  $\begin{array}{c} 1990\\ 1992\\ 1992\\ 1992\\ 1992\\ 1993\\ 1999\\ 1999\\ 1999\\ 1999\\ 1999\\ 1999\\ 2001\\ 2002\\$ 

> Attractive Affordably-priced

Adaptable Aging-friendly

Accessible

nome

Chester County



#### 2018 Housing Report

Annual Survey of Housing in Chester County

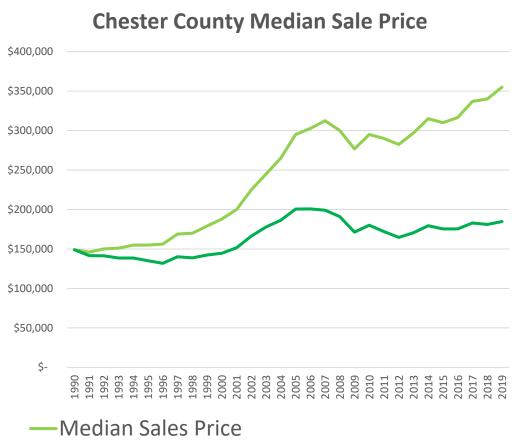
Including sections on housing prices and the number of newly constructed units

Published June 2019





# **Annual Housing Report – Libby Horwitz**



Median Sale Price(Inflation Adjusted to 1990)



#### 2018 Housing Report

Annual Survey of Housing in Chester County

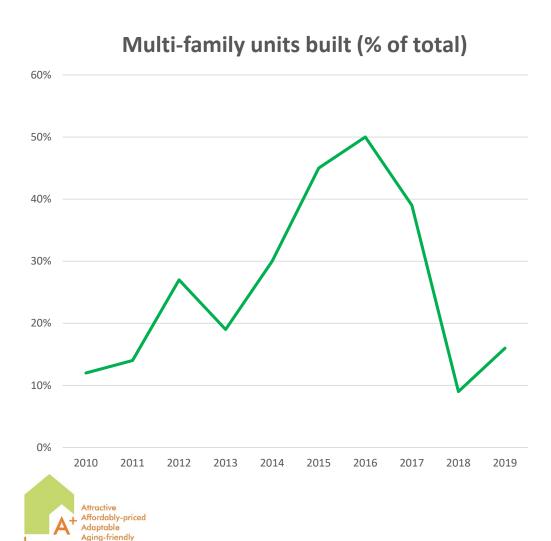
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# **Annual Housing Report – Libby Horwitz**



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Chester County

Accessible



#### 2018 Housing Report

Annual Survey of Housing in Chester County

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### Costs of Construction Report – Chris Patriarca

**Proposed Report Sections** 

- I. Overall Housing Costs
- II. Development Review Process
- III. Infrastructure
- IV. Bonuses
- V. Zoning







### A+ Homes Video – Susan Elks







### **Thank You for Attending**











